

MODIFICATION REQUEST COVER SHEET

Name of Filer	Allyson Page
Reporting Period	<input checked="" type="checkbox"/> Annual report – calendar year 2022 <input type="checkbox"/> Candidate/Appointee report
Type of Request	<input checked="" type="checkbox"/> New <input type="checkbox"/> Renewal with No Change <input type="checkbox"/> Full Commission Approval <input type="checkbox"/> Renewal with Change
Office Held/Sought & Term	Regent/Trustee, Columbia Basin College Current term expires December 2023
Application Rule(s)	<input type="checkbox"/> Income & Ownership Interest: WAC 390-28-100(b) <input type="checkbox"/> Personal Residence: WAC 390-28-100(d) <input checked="" type="checkbox"/> Attorney: WAC 390-28-100(1)(e)(i) <input type="checkbox"/> Judge / Judicial Candidate: WAC 390-28-100(1)(e)(ii) <input type="checkbox"/> Spousal: WAC 390-28-100(1)(e)(iv) <input type="checkbox"/> Other: WAC 390-28-100(1)(a)(c)
Explanation of Rule(s)	<p>Lawyers and law firms (when applicant is an incumbent or candidate and acts alone or as part of a governing body, board, or commission). An applicant may be allowed to satisfy the reporting requirements of RCW 42.17A.710 (1)(g)(ii) and WAC 390-24-020 by disclosing reportable clients from whom compensation has been paid in excess of the reporting threshold as follows:</p> <p>(A) The names of the business clients for whom the applicant has done legal work; (B) Other clients of the law firm whose interests are significantly affected by the applicant's actions as an elected or appointed official or whose actions will be affected by the applicant's action should the applicant be elected whose identities become known to the applicant through any means; (C) The names of the clients of the law firm who are listed in Martindale Hubbell, the firm's resume, web site, or similar promotional materials; and (D) Governmental clients that have done business with the law firm.</p> <p>An applicant may also be required to disclose all business customers from whom compensation in excess of the reporting threshold has been received whose identities are publicized or referenced in documents open for public inspection at the courts, in administrative hearings, at proceedings conducted by public agencies, or are a matter of public knowledge in other similar public forums. Alternatively, the commission may require an applicant to report only those publicly identifiable customers of which the applicant is aware.</p>
Supporting Documents (attached)	<input checked="" type="checkbox"/> Current F-1 (filed April 3, 2023) <input checked="" type="checkbox"/> Modification Application

Reason(s) for Modification (as stated by filer)	<ul style="list-style-type: none">• Ms. Allyson Page is requesting a reporting modification that would exempt her from disclosing the business customers/clients that paid \$12,000 or more during 2022 to Kuffel, Hultgreen, Klashke, Shea and Ellerd, a law firm.• Ms. Page is an attorney with Kuffel, Hultgreen, Klashke, Shea and Ellerd. She said the firm has several hundred clients, many who would need to be disclosed.• Ms. Page states that she was made a partner in the firm during 2022. And did not have an ownership interest during prior reporting periods.• Ms. Page states that there are 4 attorneys/partners and 13 employees. She stated that there are approximately 500 active clients and compiling a list of reportable customers would create an unreasonable burden on staff resources.• Ms. Page also states that some reportable clients might have confidentiality agreements that would frustrate the process of reporting them for the F-1 purposes.
Other Issues	<p>Ms. Page has agreed to recuse herself if a matter came before her involving a conflict of interest between Kuffel, Hultgreen, Klashke, Shea and Ellerd and her duties as a Regent/Trustee with Columbia Basin College.</p> <p>Ms. Page's request could be granted through her current term of office as allowed in RCW 42.17A.120(1) and WAC 390-28-100.</p>

Application Questionnaire

Applicant Information

Filer Name (as it appears on the F-1): Allyson Michelle Page

Office Held or Sought: Regent/Trustee for Columbia Basin College

Period Covered by Request (calendar year or previous 12 months): 2022

Filing Status (check one):

- An elected or state appointed official filing annual F-1
- Candidate filing F-1
- Newly appointed filing F-1

Is this a renewal of a previously granted request?

- Yes No

Instructions

Please answer each question below. You may attach court documents or other relevant items for consideration. **Please note that this application and any documents submitted for consideration are public documents subject to the Public Records Act RCW 42.56.**

1. EMAIL ADDRESS. Pursuant to RCW 42.17A.055, email is the official means of communication for the PDC. Please supply an email address to use for correspondence with you about your request.

Email address: adahlhauser@gmail.com

2. CUSTOMERS (CLIENTS) OF LAW FIRMS. Are you requesting to be exempted from disclosing the business customers (clients) of a law firm listed on the F-1? Per WAC 390-28-090, the Commission may grant your modification request if it finds that identifying the business customers (clients) of the law firm listed on your F-1 would cause a manifestly unreasonable hardship and that granting the limited modification would not frustrate the purposes of the act. **If the disclosure of all reportable business customers (clients) of the law firm on the F-1 could cause an unreasonable hardship, please explain the hardship in detail. Attach a sheet if more room is needed.**

I am a partner in a lawfirm with several hundred clients, many of whom have paid over \$12,000.00 to the lawfirm over the course of 2022. Identifying those clients for the F-1 would be very time consuming and burdensome. It would also raise questions regarding confidentiality and discretion between each attorney and his/her client.

- List the name of the law firm for which you are seeking a modification request from reporting the firm's reportable customers (clients). **Attach a sheet if more room is needed.**
Kuffel, Hultgrenn, Klashke, Shea & Ellerd, LLP

- Describe the size of the law firm such as annual sales, number of customers or accounts, the number of attorneys or other employees, and other pertinent information. **Attach a sheet if more room is needed.**
2022 Gross receipts are not available from our CPA yet, but in 2021, gross receipts totaled \$2,346,083. There are 4 attorneys/partners in our firm. There are 13 employees. The number of accounts and clients is constantly changing, but as a broad estimate, I would say around 500 active client/accounts, give or take.

- How many business customers (clients) have paid the law firm more than \$12,000 during the reporting period and would be subject to disclosure? **Attach a sheet if more room is needed.**
Unknown. Given the number of active clients/accounts in the firm, it would take several hours for our office manager to determine this number.

- Do you have access to the law firm’s customer (client) list? Yes No

- Are you involved in the day-to-day operations of the law firm? Yes No

- Are any of the law firm’s customers (clients) listed in public sources, publications, websites or other public records? Yes No

- If yes, identify the website or other public location. **Attach a sheet if more room is needed.**

Benton County Public Utility District No. 1, Burbank Irrigation No. 4, Port of Pasco, Wallwall Fire 5, Pasco School District, City of Connell, Port of Kahlotus, City of Kahlotus, City of Mesa, Frankling County Fire Protection Districts, 1,3, 4, 5, Franklin County Mosquito District, Franklin County Hospital District No. 1, Town of Washtucna, Benton County Mosquito Control District, Kennewick Public Hospital District, Benton Conservation District, Benton County Fire Protection Districts, Snohomish County Fire Protection District #5, South East Washington Special Operations Group, West Benton Rural Fire Authority.; this list may not be exhaustive as all but one client (Benton County Public Utility District No. 1) belongs to one of my partners.

- Did you disclose all of the law firm’s customers (clients) for whom you have done legal work? Yes No

- Did you disclose all of the law firm’s customers (clients) who are listed in Martindale Hubbell, the firm’s resume, website or similar promotional materials? Yes No

If you answered no, please explain why not.
There are none.

- Did you disclose all of the governmental customers (clients) that have done business with the law firm? Yes No If you answered no, please explain why not. **Attach a sheet if more room is needed.**

- Does the law firm have the ability to sort its customer (client) list to identify those paying more than \$12,000 during the reporting period? Yes No

- Do you have a 10% or more ownership interest in the law firm? Yes No

- Describe other relevant information you believe the Commission should consider as to why it would be a manifestly unreasonable hardship if the information was required to be disclosed. **Attach sheet if more room is needed**

After some discussion with my office manager, it would take her several hours to identify those clients paying the firm over \$12,000.00 in 2022. We all represent several clients in various fields, including business negotiations, family law, and criminal matters, all of which require a significant level of discretion.

- Did you disclose the purpose of all payments and the actual dollar amount the law firm received from the governmental unit in which you seek or hold office? (Please note that this

information is required to be disclosed and will not be granted as part of your request.)

Yes No

If you answered no, please explain why not. **Attach a sheet if more room is needed.**

There are none.

3. NOT FRUSTRATE THE PURPOSES OF THE ACT. Please describe the jurisdiction or agency for which you hold or seek public office, and the duties performed by you as a public official (examples: adopting rules or ordinances, hiring staff, approving contracts, setting policy, etc.). Please explain why not disclosing the business customers of the law firm present no actual or potential conflict of interest. **Attach a sheet if more room is needed.**

Trustee for Columbia Basin College. I assist in financial management, policy review, and hiring and firing the President of the college, approving resolutions, etc. There should be no conflict between my firm's representation of private clients and the work I do as a trustee for the college.

4. CONFLICT RECUSAL. If any matter coming before you at the public entity you serve involves a conflict of interest between your personal interests and your public duties, will you recuse yourself from that matter, regardless of whether you have disclosed that personal interest on an F-1 form?

Yes No If you answered no, please explain why not. **Attach a sheet if more room is needed.**

5. OTHER INFORMATION. Is there any other information you want the Commission to consider regarding your modification request? (If you are attaching any information or documents, please describe attachments.) **Attach a sheet if more room is needed.**

None. Thank you.

Hearing Process

Your request, including the F-1, this Application Questionnaire and any other documents provided, will be presented at a public hearing.

You are not required to participate at the hearing. If you will not be attending the hearing in person or by telephone, you must complete and sign the attached certification prior to submission.

The Commission can grant your request in full, grant part of your request, deny your request, or ask for additional information to be heard at a future public hearing.

An order will be issued to you by e-mail with the Commission's decision.

**Certification for an Application
for a Reporting Modification or Suspension
When Applicant Is Waiving Personal Appearance
At the Hearing
(Notary Not Required)**

I am waiving my personal appearance at the hearing regarding my request for a reporting modification or suspension, and request that the Commission consider the information provided in my written application. I certify under penalty of perjury under the laws of the State of Washington that the facts set forth in the attached application for a reporting modification are true and accurate to the best of my actual knowledge or belief.

List the date of the application request: 04/03/2023

Entity or name of individual requesting reporting modification: Allyson Michelle Page

By printing your full name below, you CERTIFY that the information in this waiver is true and correct.

Applicant's full printed name: Allyson Michelle Page

Business street address: 556 Lakerose Loop

City, state and zip code: Richland, WA 99352

Telephone number: (253) 740 - 6201

E-Mail Address: adahlhauser@gmail.com

Date Signed: 04/03/2023

Place Signed (City and County): Richland Benton County
City County

*RCW 9A.72.040 provides that: "(1) A person is guilty of false swearing if he makes a false statement, which he knows to be false, under an oath required or authorized by law. (2) False swearing is a gross misdemeanor."

PLEASE SEND THIS SIGNED CERTIFICATION VIA E-MAIL TO THE PDC WITH YOUR MODIFICATION REQUEST.

Financial Affairs Disclosure - Washington State Public Disclosure Commission

Allyson Michelle Page

Spouse or registered domestic partner: Christopher Bradley Page

Covering January 1, 2022 - December 31, 2022

* Unless otherwise indicated, all reported information pertains to Allyson Michelle Page.

Submitted date: 4/3/2023

Certified by: Allyson Michelle Page

Email: adahlhauser@gmail.com

SUBMISSION HISTORY

Income

Reportable income, including wages, tips, sales commissions, stock options, non-investment retirement income and miscellaneous income such as legal judgments, rental property income, etc.:

Columbia Basin College

2600 North 20th

Pasco, WA 99301

Earned by: Allyson Michelle Page

Income: \$0.00 to \$29,999.00

Type: Trustee

Kuffel, Hultgrenn, Klashke, Shea & Ellerd

1915 Sun Willows Blvd., Ste. A

Pasco, WA 99301

Earned by: Allyson Michelle Page

Income: \$100,000.00 to \$199,999.00

Type: Partnership Income; Attorney

Central Plateau Cleanup Company

PO Box 1464

Richland, WA 99352

Earned by: Spouse or registered domestic partner

Income: \$200,000.00 to \$499,999.00

Type: ATTORNEY - LAWYER

Assets

Financial assets and interest income are reported from bank accounts, insurance policies, broker-directed investment accounts, self-directed investment accounts and other financial assets:

Gesa Credit Union

PO Box 500

Richland, WA 99352

Account owner: Allyson Michelle Page; Spouse or registered domestic partner

Type: Money Market

Income: \$0.00 to \$29,999.00

Value: \$60,000.00 to \$99,999.00

Vanguard

PO Box 1101

Valley Forge, PA 19482

Account owner: Spouse or registered domestic partner

Type: Stocks, bonds, securities, commodities

Value: \$200,000.00 to \$499,999.00

American Funds

PO Box 6007

Indianapolis, IN 46206

Account owner: Allyson Michelle Page

Type: Stocks, bonds, securities, commodities

Value: \$60,000.00 to \$99,999.00

Personal

Account owner: Allyson Michelle Page; Spouse or registered domestic partner

VMSXX - Vanguard Municipal Money Market Fund

Income: \$0.00 to \$29,999.00

Value: \$60,000.00 to \$99,999.00

VTIAX - Vanguard Total International Stock Index Fund Admiral Shares

Income: \$0.00 to \$29,999.00

Value: \$0.00 to \$29,999.00

VTSAX - Vanguard Total Stock Market Index Fund Admiral Shares

Income: \$0.00 to \$29,999.00

Value: \$0.00 to \$29,999.00

Real estate

Real estate owned in the state of Washington:

556 Lakerose Loop

Richland, WA 99352

Owned by: Allyson Michelle Page; Spouse or registered domestic partner

Assessed value: \$200,000.00 to \$499,999.00

Mortgage held by: Gesa

PO Box 500

Richland,, WA 99352

Original amount: \$200,000.00 to \$499,999.00

Current amount: \$200,000.00 to \$499,999.00

Security given: Mortgage, refinance

Payment terms: 30 years @ 3.75 %

104539 Tatum Blvd.

Kennewick, WA 99338

Owned by: Allyson Michelle Page; Spouse or registered domestic partner

Assessed value: \$60,000.00 to \$99,999.00

Debt

Creditors owed more than \$2,400:

Creditor name: Sofi

Owed by: Allyson Michelle Page

PO Box 1022

Chesterfield, MO 63006

Original amount: \$100,000.00 to \$199,999.00

Ending amount: \$60,000.00 to \$99,999.00

Payment terms: 10 years @ 4.875 %

Security given: student loan

Creditor name: Hapo

Owed by: Allyson Michelle Page; Spouse or registered domestic partner

631 Gage Blvd.

Richland, WA 99352

Original amount: \$30,000.00 to \$59,999.00

Ending amount: \$0.00 to \$29,999.00

Payment terms: 7 years

Security given: auto loan

Creditor name: Advantis Credit Union

Owed by: Allyson Michelle Page

P.O. Box 142220

Portland, OR, US 97293

Original amount: \$60,000.00 to \$99,999.00

Ending amount: \$60,000.00 to \$99,999.00

Payment terms: 7 years

Security given: Auto Loan

Business associations

Business entities where Allyson Michelle Page owns 10 percent or more, or serves as an officer, director or general partner.

Kendel Holdings (Allyson Michelle Page; Spouse or registered domestic partner)

556 Lakerose Loop

Richland US 99352

Real estate investment/holdings

50% ownership

Government Payments

No payments were received by Kendel Holdings from a government agency where Allyson Michelle Page sought or held office.

Other Government Payments

No payments were received by Kendel Holdings in excess of \$12,000 from a government agency where Allyson Michelle Page **did not** seek or hold office.

Business Payments

No payments were received by Kendel Holdings in excess of \$12,000 from any business customer.

824 West Lewis Street LLC (Spouse or registered domestic partner)

824 West Lewis St

Pasco WA 99301

Commercial Building

50% ownership

Washington properties worth more than \$24,000:

824 West Lewis St
Pasco, WA 99301

Government Payments

No payments were received by 824 West Lewis Street LLC from a government agency where Allyson Michelle Page sought or held office.

Other Government Payments

No payments were received by 824 West Lewis Street LLC in excess of \$12,000 from a government agency where Allyson Michelle Page **did not** seek or hold office.

Business Payments

Payments of \$12,000 or more that were received by 824 West Lewis Street LLC from business customers between 1/1/2022 and 12/31/2022:

Business	Purpose
Cricket Wireless	Building Rent

Kuffel Hultgrenn Klashke Shea & Ellerd (Allyson Michelle Page)

1915 Sun Willows Blvd., Ste. A
Pasco WA 99301
Law Firm/Partnership
25% ownership

Government Payments

No payments were received by Kuffel Hultgrenn Klashke Shea & Ellerd from a government agency where Allyson Michelle Page sought or held office.

Other Government Payments

Payments of \$12,000 or more that were received by Kuffel Hultgrenn Klashke Shea & Ellerd between 1/1/2022 and 12/31/2022 from a government agency where Allyson Michelle Page **did not** seek or hold office:

Agency	Purpose
Walla Walla Fire District No. 5	Legal Services
Benton County Public Utility District No. 1	Legal Services
Port of Pasco	Legal Services
Franklin County Fire District #3	Legal Services
Kennewick Public Hospital District	Legal Services

Business Payments

Payments of \$12,000 or more that were received by Kuffel Hultgrenn Klashke Shea & Ellerd from business customers between 1/1/2022 and 12/31/2022:

Business	Purpose
Request Exemption	Request Exemption

Benton Franklin Head Start (Spouse or registered domestic partner)

Attorney
1549 Georgia Ave. S.E. Ste. B
Richland WA 99352

Non-profit organization providing Early Head Start and Head Start educational programs to qualifying children/families in Benton and Franklin Counties.

Government Payments

No payments were received by Benton Franklin Head Start from a government agency where Allyson Michelle Page sought or held office.

Other Government Payments

Payments of \$12,000 or more that were received by Benton Franklin Head Start between 1/1/2022 and 12/31/2022 from a government agency where Allyson Michelle Page **did not** seek or hold office:

Agency	Purpose
Department of Health and Human Services	Federal Funding

Business Payments

No payments were received by Benton Franklin Head Start in excess of \$12,000 from any business customer.

Lobbying activity

Compensation received for lobbying activities:
No qualifying lobbying activity was done.

Gifts

Gifts of food and beverages worth more than \$50, and travel or seminar expenses made by any outside government agency:
There were no gifts exceeding \$50; nor were there any payments for travel or seminars.