## **MODIFICATION REQUEST COVER SHEET**

Name of Filer	Heidi Malia Burns Kiolbasa (Malia)
Reporting Period	Appointment report: July 27, 2022 through July 26, 2023  Candidate report
Type of Request	<ul><li>☑ New</li><li>☐ Renewal with No Change</li><li>☐ Full Commission Approval</li><li>☐ Renewal with Change</li></ul>
Office Held/Sought & Term	Charter School Director, Summit Public Schools Appointed July 27, 2023 Term ends July 31, 2026
Application Rule(s)	<ul> <li>□ Income &amp; Ownership Interest: WAC 390-28-100(1)(b)</li> <li>□ Personal Residence: WAC 390-28-100(1)(d)</li> <li>□ Attorney: WAC 390-28-100(1)(e)(i)</li> <li>□ Judge / Judicial Candidate: WAC 390-28-100(1)(e)(ii)</li> <li>☑ Spousal: WAC 390-28-100(1)(e)(iv)</li> <li>□ Other: WAC 390-28-100(1)(e)</li> </ul>
Explanation of Rule(s)	Applicants whose spouse or registered domestic partner creates a reporting obligation for the applicant. When an applicant is required to report the activities of an entity solely because the applicant's spouse or registered domestic partner held an office, directorship, general partnership or ownership interest in the entity and the applicant does not have direct knowledge of the information that must be reported, the applicant may be allowed to satisfy the disclosure requirements of RCW 42.17A.710 (1)(g)(ii) and WAC 390-24-020 by disclosing reportable customers from whom compensation in excess of the disclosure threshold established under RCW 42.17A.710 (1)(g)(ii) has been received as follows:  (A) All payments made by the agency or jurisdiction in which the applicant seeks or holds office to the entity;  (B) The business and other governmental customers or clients of the applicant is aware; and  (C) Any other business and other governmental customers or clients of the entity whose identities are known to the applicant and whose interests are significantly affected by the agency or jurisdiction in which the applicant seeks or holds office. The commission may apply (e)(i) through (iii) of this subsection when the applicant's spouse/domestic partner is a lawyer, judge, or motor vehicle dealer.

Supporting Documents (attached)	□ Current F-1
	(Filed October 20, 2023 & Amended November 28, 2023)
Reason(s) for Modification (as stated by filer)	<ul> <li>Malia Kiolbasa is requesting a partial reporting modification that would exempt her from disclosing business customers that paid \$12,000 or more during the reporting period of July 27, 2022 through July 26, 2023 for her spouse's business interests as an owner of Joule Growth Partners Inc.</li> </ul>
	<ul> <li>Mrs. Kiolbasa states that if such information were made available it would present a competitive disadvantage.</li> </ul>
	<ul> <li>Mrs. Kiolbasa states that this is a financial consulting company and does not make their customers available to the public and that the relationships are proprietary.</li> </ul>
	<ul> <li>Mrs. Kiolbasa states that the business has 15 customers, 6 employees and has annual sales of \$1 million dollars.</li> </ul>
	<ul> <li>Mrs. Kiolbasa states that Joule Growth Partners Inc does not do any business with the charter school she is a director for.</li> </ul>
	<ul> <li>Ms. Kiolbasa states that her position within the Joule Growth Partners LLC is as a consultant to four national school organizations, for educational leadership consulting.</li> </ul>
Other Issues	
	<ul> <li>Mrs. Kiolbasa recuses herself from any possible conflicts of interest between Joule Growth Partners Inc and Summit Public Schools.</li> </ul>
	<ul> <li>This modification could be approved through the current term of office if the commission chooses pursuant to <u>WAC 390-28-090</u>.</li> </ul>